## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 7

AKORN HOLDING COMPANY LLC, et al 1

(Jointly Administered)

Related Doc. No.

Debtors.

Case No. 23-10253 (KBO)

30, 87

ORDER AUTHORIZING CHAPTER 7 TRUSTEE TO EMPLOY MILLER COFFEY TATE LLP AS ACCOUNTANTS AND BANKRUPTCY CONSULTANTS, EFFECTIVE AS OF FEBRUARY 23, 2023

Upon the application (the "Application") of George L. Miller, as chapter 7 trustee (the "Trustee") of the bankruptcy estate of Akorn Holding Company LLC, Akorn Intermediate Company LLC, and Akorn Operating Company LLC (collectively, the "Debtors") for entry of an order pursuant to sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Bankruptcy Rule 2014-1 authorizing the Trustee to employ Miller Coffey Tate LLP as accountants and bankruptcy consultants, effective as of February 23, 2023; and upon the Homony Declaration annexed to the Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and reference from the District Court pursuant to 28 U.S.C. § 157; (b) notice of the Application and the hearing was sufficient under the circumstances; (c) based on the Homony Declaration, Miller Coffey Tate LLP neither has nor represents any interest materially adverse to the interests of the Debtors' estates, any other parties in interest, or in connection with the Debtors' cases; (d) the Court having determined that Miller

The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors' headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

Case 23-10253-KBO Doc 92 Filed 04/11/23 Page 2 of 2

Coffey Tate LLP is a "disinterested person" pursuant to section 101(14) of the Bankruptcy Code;

and (e) the Court having determined that the legal and factual bases set forth in the Application

and the Homony Declaration establish just cause for the relief granted herein; and it appearing to

the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.

2. The Trustee is hereby authorized to employ Miller Coffey Tate LLP as his

accountants and bankruptcy consultants pursuant to sections 327 and 328 of the Bankruptcy Code,

Bankruptcy Rules 2014 and 2016, and Local Rule 2014-1, effective as of February 23, 2023.

3. Compensation to be paid to Miller Coffey Tate LLP for services to be rendered to

the Trustee, plus reimbursement of costs incurred in connection with the services provided to the

Trustee, shall be determined by this Court upon appropriate application therefor in accordance

with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules and/or any

applicable regulations and Orders of this Court.

4. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

5. This Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation of this Order.

Dated: April 11th, 2023 Wilmington, Delaware

INITED STATES BANKRUPTCY JUDGE

2